Privet Wealth

Trusted partner in building wealth

Weekly Market Update

Jul 27, 2026 -Jul 31, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
Jul 31, 2026	78094	24383	17018	7059
Jul 24, 2026	76059	23767	16683	6924
1 Week change (%)	2.68	2.59	2.01	1.95
1 Month change (%)	1.52	1.57	1.83	0.20
YTD Change (%)	-8.33	-6.74	3.59	5.87

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
Jul 31, 2026	64933	50797	29502	63263	18316	40935
Jul 24, 2026	64297	49395	27714	59773	18293	39886
1 Week change (%)	0.99	2.84	6.45	5.84	0.13	2.63
1 Month change (%)	-0.81	3.42	16.99	6.80	-1.02	1.85
YTD Change (%)	-2.95	15.97	-19.69	0.18	-7.22	10.29

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 250
P/E	20.82	20.78	30.41	34.25
P/B	4.19	2.99	4.67	3.56
Dividend yield	1.09	1.22	0.62	0.64

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
Jul 31, 2026	277.48	2260.37
MTD-Jul 2026	-5778.99	35099.25
YTD (2026)	-351522.82	505236.41

KEY DEBT MARKET INDICATORS

Debt indicators (%)	Jul 30, 2026
Repo rate	5.25%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	5.27%
10 Year Gilt	6.81%

Debt indicators (%)	Jul 30, 2026
3 Month CD rate	6.86%
1 year CD rate	7.17%
3 Month CP rate	6.92%
5 Year Corp bond	7.33%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	4.38% (Jun-2026)
WPI	9.87% (Jun-2026)
GDP growth rate	7.80% (Mar 2026)
IIP	7.30% (Jun-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
Jul 31, 2026	52485	10868	64362	25884
Jul 24, 2026	51947	10736	64611	24963
1 Week change (%)	1.04	1.23	-0.39	3.69
1 Month change (%)	0.34	3.72	-6.36	12.27
YTD Change (%)	8.48	9.21	24.17	-1.72

COMMODITIES

Commodities	Brent Crude ($/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
Jul 31, 2026	87.93	142295	217990
Jul 24, 2026	96.78	143238	222824
1 Week Change (%)	-9.85	-0.66	-2.17
1 Month Change (%)	20.58	1.02	-3.17
YTD Change (%)	24.39	7.28	-5.00

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
Jul 31, 2026	95.46	128.67	110.08	60.55
Jul 24, 2026	96.48	128.56	109.77	58.88
1 Week Change (%)	-1.06	0.09	0.28	2.84
1 Month Change (%)	0.81	2.53	1.80	3.54
YTD Change (%)	6.23	6.37	4.37	5.52

NEWS SUMMARY

NEWS SUMMARY

- The Indian stock markets witnessed a robust recovery during the week, as softer crude oil prices, easing geopolitical tensions, upbeat Q1 FY27 earnings, and a return of foreign institutional investor (FII) inflows boosted investor sentiment. The decline in crude oil prices from recent peaks eased concerns over imported inflation, corporate profitability, and India's external account. For the week, the Sensex and Nifty 50 rose by 2.68% and 2.59% respectively. Broader market indices, the BSE 150 Midcap and BSE 250 Smallcap gained by 2.01% and 1.95% respectively. On the BSE sectoral front, Most were up. BSE IT was the major gainer, up 6.45% followed by Auto, up 5.84% and Healthcare, up 2.84%.

- Looking ahead, Investor attention in the coming week will remain firmly focused on geopolitical developments in the Middle East, with any further escalation in the US-Iran conflict likely to have an immediate impact on crude oil prices and broader global risk sentiment. Beyond geopolitics, Investors will closely track US labour market data, while domestically, FII Flows, the RBI's policy decision and PMI releases will provide key cues on growth and inflation trends.

- The Index of Industrial Production (IIP) expanded by 7.3% YoY in Jun 2026, accelerating from 5.0% in May 2026, driven by stronger manufacturing growth, which improved to 7.8% in Jun 2026 from 5.2% in the previous month.

- According to the Ministry of Statistics & Programme Implementation, 16 of 19 sub-sectors in the Index of Services Production recorded positive annual growth in May 2026, led by accommodation and food services at 27.4%, real estate at 17.7%, and retail trade at 13.3%.

NEWS SUMMARY

- The Asian Development Bank (ADB) approved a USD 1 billion loan to support India's urban reform agenda and sustainable city development, along with a USD 850 million loan to accelerate the rollout of the country's rooftop solar programme.

- The government has approved the RBI's proposal to issue up to 2 billion polymer banknotes in Rs. 10 and Rs. 20 denominations to enhance durability, reduce replacement costs, and strengthen currency security.

- India's engineering exports rose 21% YoY to USD 11.48 billion in Jun, supported by strong demand from China, the United States, Germany, and Oman despite shipping disruptions in the Red Sea and the Strait of Hormuz. Engineering exports grew 18.09% in the Apr–Jun quarter of FY27, helping to support India's merchandise exports amid rising logistics costs.

- India has attracted nearly $32 billion in foreign capital since the RBI announced special inflow measures on Jun 5, Governor Sanjay Malhotra said. FCNR(B) deposits have already exceeded the 2013 record. However, strong dollar demand linked to high oil import costs and weak exporter hedging continues to keep the rupee near record lows.

- The U.S. imposed a 10% tariff on Indian goods under a Section 301 investigation related to forced-labour concerns, replacing the proposed 12.5% duty after India amended its foreign trade policy. The tariff is expected to impact 60–65% of Indian exports to the U.S., while negotiations on a broader India–U.S. trade agreement continue.

NEWS SUMMARY

- Bond yields almost flat, Yield on the 10-year benchmark paper (6.94% GS 2036) closed at 6.83%.
- European equity markets rose as strong corporate earnings buoyed markets helping them weather a month of Middle East hostilities and artificial intelligence-related jitters.
- U.S. stocks rose on Friday as strong earnings from Amazon and Microsoft drew investors back into the AI trade, while longer-dated Treasury yields hit new multi-year highs on fears that rising oil prices could fuel inflation. For the week, the S&P 500 rose 1.05% and the Nasdaq added 1.59%.
- The U.S. Federal Reserve announced on Jul 29, 2026, that it had once again decided to leave interest rates unchanged following its two-day monetary policy meeting. The Fed said it would maintain the target range for the federal funds rate at 3.5%-3.75%, keeping rates unchanged for the fifth consecutive meeting.
- The European Central Bank (ECB) left its key interest rates unchanged on Jul 24, 2026, as expected, following its first rate hike in nearly three years during the previous policy meeting. The Governing Council, led by ECB President, kept the deposit rate unchanged at 2.25%, the refinancing rate at 2.40%, and the marginal lending rate at 2.65%.
- The U.S. Consumer Confidence Index dipped to 90.8 in Jul 2026 from an upwardly revised 92.2 in Jun 2026, according to the Conference Board.
- Singapore's Manufacturing Producer Price Index climbed 31.1% YoY in Jun 2026, slightly faster than the 30.9% growth recorded in May 2026, according to the Department of Statistics.

NEWS SUMMARY

- The Indian rupee strengthened against the U.S. dollar, supported by positive domestic equity markets and foreign capital inflows.
- Gold prices declined as easing geopolitical tensions between the U.S. and Iran reduced safe-haven demand.
- Brent crude oil prices declined after easing geopolitical tensions between the U.S. and Iran.

DISCLAIMER

The information herein is meant only for general reading purposes and contains all factual and statistical information pertaining to Industry and markets which have been obtained from publicly available information and other sources, and which are deemed to be reliable. The information provided cannot be considered as guidelines, recommendations or as a professional guide for the readers. It may be noted that since Privet Wealth (Privet Wealth is the brand name and refers to Privet wealth private limited, formerly Privet corporate services private limited and its affiliates, promoters, associates, directors, employees or agents) has not independently verified the accuracy or authenticity of such information or data, or for that matter the reasonableness of the assumptions upon which such data and information has been processed or arrive data; Privet Wealth does not in any manner assures the accuracy or authenticity of such data and information. Some of the statements & assertions contained in these materials may reflect Privet Wealth's views or opinions, which in turn may have been formed on the basis of such data or information.

Privet Wealth do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such data or information. Whilst no action has been solicited based upon the information provided herein, due care has been taken to ensure that the facts are accurate and opinions given are fair and reasonable, to the extent possible. This information is not intended to be an offer or solicitation for the purchase or sale of any financial product or instrument. Recipients of this information should rely on information/data arising out of their own investigations. Before making any investments, the readers are advised to seek independent professional advice, verify the contents in order to arrive at an informed investment decision. Privet Wealth shall not be liable in any way for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including on account of lost profits arising from the information contained in this material.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY

AMFI Registered Mutual Fund Distributor (ARN-155830)

For more updates
and
our services visit
www.privetwealth.com



Privet Wealth

Trusted partner in building wealth

AMFI Registered Mutual Fund Distributor