Privet Wealth

Trusted partner in building wealth

Weekly Market Update

Aug 17, 2026 -Aug 21, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
Aug 21, 2026	77540	24252	17282	7242
Aug 14, 2026	78009	24366	17275	7216
1 Week change (%)	-0.60	-0.47	0.04	0.36
1 Month change (%)	1.02	1.07	1.30	1.67
YTD Change (%)	-8.98	-7.25	5.19	8.62

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
Aug 21, 2026	65368	50545	29334	64260	17980	41795
Aug 14, 2026	65270	50975	30121	64614	18293	41547
1 Week change (%)	0.15	-0.84	-2.61	-0.55	-1.71	0.60
1 Month change (%)	0.86	0.16	4.91	7.07	-2.01	3.26
YTD Change (%)	-2.30	15.39	-20.15	1.76	-8.92	12.61

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 250
P/E	20.54	20.50	29.82	33.98
P/B	4.17	2.94	4.45	3.61
Dividend yield	1.06	1.16	0.61	0.57

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
Aug 21, 2026	-542.71	2124.14
MTD-Aug 2026	2514.28	34369.34
YTD (2026)	-349008.54	539605.75

KEY DEBT MARKET INDICATORS

Debt indicators (%)	Aug 20, 2026
Repo rate	5.25%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	5.05%
10 Year Gilt	6.87%

Debt indicators (%)	Aug 20, 2026
3 Month CD rate	6.59%
1 year CD rate	7.08%
3 Month CP rate	6.62%
5 Year Corp bond	7.38%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	4.45% (Jul-2026)
WPI	9.78% (Jul-2026)
GDP growth rate	7.80% (Mar 2026)
IIP	7.30% (Jun-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
Aug 21, 2026	53277	10816	66016	26009
Aug 14, 2026	53732	10750	68713	25116
1 Week change (%)	-0.85	0.61	-3.92	3.56
1 Month change (%)	2.03	0.93	-0.15	4.49
YTD Change (%)	10.12	8.70	27.36	-1.25

COMMODITIES

Commodities	Brent Crude ($/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
Aug 21, 2026	93.93	159802	245458
Aug 14, 2026	88.52	151744	233500
1 Week Change (%)	6.11	5.31	5.12
1 Month Change (%)	6.63	11.94	9.74
YTD Change (%)	32.88	20.48	6.98

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
Aug 21, 2026	95.70	130.56	111.80	60.20
Aug 14, 2026	95.57	129.48	110.67	60.09
1 Week Change (%)	0.14	0.83	1.02	0.18
1 Month Change (%)	-0.81	0.75	1.51	1.38
YTD Change (%)	6.50	7.94	6.00	4.91

NEWS SUMMARY

NEWS SUMMARY

- Indian equity markets extended their losses to a second straight week. Persistent concerns over elevated crude oil prices, a lack of progress in US-Iran negotiations, and rising US bond yields weighed on market sentiment. For the week, the Nifty 50 dropped around 0.47%, while the Sensex declined nearly 0.60%. Broader market indices, the BSE 150 Midcap ended the week on flat note and BSE 250 Smallcap gained by 0.36%. On the BSE sectoral front, it was mixed. BSE Metal was the major gainer, up 0.60%, followed by Bankex, up 0.15%, respectively. BSE IT was the major loser, down 2.61% followed by FMCG, down 1.71% and Healthcare, down 0.84%.

- Looking ahead, In the coming week, investors will closely track crude oil price movements, developments in the ongoing US-Iran geopolitical tensions, US Fed chairman Kevin Warsh's much-awaited first keynote speech and global macroeconomic trends for further direction in the market.

- India's wholesale price index (WPI)-based inflation rose 9.78% YoY in Jul 2026, easing marginally from 9.87% in Jun 2026, as a sharp cooling in energy costs offset a broad-based increase in the prices of food, primary articles, and manufactured goods.

- According to the Ministry of Commerce & Industry, the Index of Core Industries (ICI) rose 5.4% YoY in Jul 2026, following an upwardly revised growth of 6.0% YoY in Jun 2026. Iron ore recorded the strongest growth at 29.5%, followed by cement and electricity, which grew 13.1% and 9.0%, respectively. In contrast, fertilizers and crude oil contracted by 8.0% and 5.3%, respectively.

- The RBI Governor, in the minutes of Aug 2026 MPC meeting, reiterated the need for greater clarity on the inflation trajectory before considering any policy rate recalibration, while highlighting risks from rising food, fuel, and input costs.

NEWS SUMMARY

- The RBI will close its FCNR(B) forex swap facility early after attracting $52.3 bn in inflows. Total inflows under the special measures reached $56.8 bn as of Aug 13, 2026, with FCNR(B) deposits accounting for the bulk, while ECB and OFCB swap facilities will remain open until Dec 31, 2026.

- Bond yields rose as surging crude oil prices and escalating geopolitical tensions in the Middle East heightened concerns over inflationary pressures and their potential impact on the interest rate outlook. Yield on the 10-year benchmark paper (6.94% GS 2036) rose by 9 bps to close at 6.85% as compared to the previous week's close of 6.76%.

- India's unemployment rate fell to a four-month low of 5.1% in Jul 2026 from 5.5% in Jun 2026, driven by improved rural employment. Labour market conditions strengthened further as labour force participation and worker population ratios increased, while unemployment among women and youth also declined.

- Asian equity markets mostly declined amid fears of higher crude oil prices, elevated bond yields and renewed geopolitical tensions. These factors increased concerns that inflation could remain elevated and interest rates may stay higher for longer.

- The main U.S. stock indexes declines for the week, which was marked by investor jitters over fluctuating government bond yields and a lack of clarity on progress in the Middle East. For the week, the S&P 500 fell 1.43%, the Nasdaq declined 2.05%, and the Dow fell 0.85%.

- European markets ended the week lower, with elevated oil prices and Treasury yields keeping inflation concerns alive. The pan-European STOXX 600 extended losses for a second straight week.

NEWS SUMMARY

- The FTSE 100 closed higher, boosted by gains in mining stocks, and managing to eke out a weekly gain at the end of a torrid week marred by persistent Middle East tensions and growing inflation worries.
- The minutes from the U.S. Federal Reserve's Jul 28-29 policy meeting show that many U.S. Fed officials believe interest rates may need to rise further if inflation does not continue to ease.
- Eurozone's inflation rose 2.9% YoY in Jul 2026 as against 2.8% YoY in Jun 2026, as per Eurostat. The rise in inflation came amid surge in energy prices.
- Japan's gross domestic product expanded a seasonally adjusted 0.3% QoQ in the quarter ended Jun 2026 as against 0.5% QoQ rise quarter ended Mar 2026, as per the Cabinet Office.
- Eurozone's gross domestic product registered 0.4% sequential growth in the quarter ended Jun 2026 after posting flat growth in the quarter ended Mar 2026, as per Eurostat. Eurozone economy expanded in the second quarter, even as the war in the Middle East posed significant challenges.
- The Indian rupee declined against the U.S. dollar amid higher oil prices and rising global bond yields.
- Gold prices rose as weak U.S. economic data lowered rate hike expectations, while geopolitical uncertainty boosted safe-haven demand.
- Brent crude oil prices rose as market feared that tensions around the Strait of Hormuz could restrict oil shipments.

DISCLAIMER

The information herein is meant only for general reading purposes and contains all factual and statistical information pertaining to Industry and markets which have been obtained from publicly available information and other sources, and which are deemed to be reliable. The information provided cannot be considered as guidelines, recommendations or as a professional guide for the readers. It may be noted that since Privet Wealth (Privet Wealth is the brand name and refers to Privet wealth private limited, formerly Privet corporate services private limited and its affiliates, promoters, associates, directors, employees or agents) has not independently verified the accuracy or authenticity of such information or data, or for that matter the reasonableness of the assumptions upon which such data and information has been processed or arrive data; Privet Wealth does not in any manner assures the accuracy or authenticity of such data and information. Some of the statements & assertions contained in these materials may reflect Privet Wealth's views or opinions, which in turn may have been formed on the basis of such data or information.

Privet Wealth do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such data or information. Whilst no action has been solicited based upon the information provided herein, due care has been taken to ensure that the facts are accurate and opinions given are fair and reasonable, to the extent possible. This information is not intended to be an offer or solicitation for the purchase or sale of any financial product or instrument. Recipients of this information should rely on information/data arising out of their own investigations. Before making any investments, the readers are advised to seek independent professional advice, verify the contents in order to arrive at an informed investment decision. Privet Wealth shall not be liable in any way for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including on account of lost profits arising from the information contained in this material.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY

AMFI Registered Mutual Fund Distributor (ARN-155830)

For more updates
and
our services visit
www.privetwealth.com



Privet Wealth

Trusted partner in building wealth

AMFI Registered Mutual Fund Distributor