Privet Wealth

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Weekly Market Update

Nov 16, 2026 –Nov 20, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
Nov 20, 2026	83919	25800	16738	6977
Nov 13, 2026	81592	25144	16744	7030
1 Week change (%)	2.85	2.61	-0.03	-0.75
1 Month change (%)	14.57	13.72	5.65	2.21
YTD Change (%)	-1.49	-1.32	1.88	4.65

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
Nov 20, 2026	72696	53250	29642	63339	18166	39420
Nov 13, 2026	68809	52884	30259	61432	17641	40457
1 Week change (%)	5.65	0.69	-2.04	3.10	2.98	-2.56
1 Month change (%)	16.35	11.49	-2.50	14.37	11.18	4.43
YTD Change (%)	8.89	21.57	-19.77	0.30	-7.98	6.21

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 100
P/E	21.34	21.02	28.21	32.14
P/B	4.52	3.17	3.99	3.43
Dividend yield	0.90	1.32	0.93	0.75

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
Nov 20, 2026	10308.42	-4859.80
MTD-Nov 2026	111949.14	-61787.03
YTD (2026)	-336280.05	639967.93

KEY DEBT MARKET INDICATORS

Debt indicators (%)	Nov 19, 2026
Repo rate	5.50%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	5.55%
10 Year Gilt	7.25%

Debt indicators (%)	Nov 19, 2026
3 Month CD rate	7.45%
1 year CD rate	8.04%
3 Month CP rate	7.45%
5 Year Corp bond	7.90%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	6.09% (Oct-2026)
WPI	12.29% (Oct-2026)
GDP growth rate	7.80% (Jun 2026)
IIP	6.70% (Sep-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
Nov 20, 2026	48147	10346	56436	22410
Nov 13, 2026	52347	10902	61142	23637
1 Week change (%)	-8.02	-5.10	-7.70	-5.19
1 Month change (%)	-8.93	-3.53	-10.29	-2.28
YTD Change (%)	-0.49	3.97	8.88	-14.91

COMMODITIES

Commodities	Brent Crude ($/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
Nov 20, 2026	92.49	123805	152674
Nov 13, 2026	96.13	135797	177590
1 Week Change (%)	-3.79	-8.83	-14.03
1 Month Change (%)	-14.81	-14.82	-26.73
YTD Change (%)	30.04	-6.66	-33.46

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
Nov 20, 2026	92.67	121.25	101.64	58.45
Nov 13, 2026	94.26	124.54	103.90	59.03
1 Week Change (%)	-1.69	-2.64	-2.18	-0.98
1 Month Change (%)	-2.13	-4.26	-4.39	-2.29
YTD Change (%)	3.13	0.24	-3.63	1.86

NEWS SUMMARY

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- Indian equity markets extended its gains for the fourth straight week supported by robust foreign fund inflows and stable crude oil prices, demonstrating resilience despite weakness in global markets. For the week, the BSE Sensex gained 2.85%, while the NSE Nifty rose 2.61%. Broader markets ended mixed, as the BSE 150 Midcap ended flat and BSE 250 Smallcap declined by 0.75%. Among sectoral indices, strong gains were seen in BSE Bankex, BSE Auto, BSE FMCG and BSE Healthcare, while BSE Metals and BSE IT indices ended in the red.

- Looking ahead, Markets will enter a holiday-shortened trading week on firm footing, with domestic benchmarks looking to extend recent gains. Market trajectory over the coming sessions will largely depend on foreign institutional activity, crude oil price movements and key macroeconomic data releases from the United States. Domestic equity exchanges will remain closed on Tuesday for Sri Guru Nanak Jayanti. On the domestic data front, investors will closely monitor the HSBC Flash India PMI for November, scheduled for release on Monday, for fresh insights into private-sector economic activity.

- India’s Wholesale Price Index (WPI)-based inflation climbed to 12.29% YoY in Oct 2026 from 11.39% in Sep 2026 driven mainly by higher prices of fuel, power, crude oil, electricity, food products, and metals.

- India's merchandise trade deficit narrowed to USD 39.88 billion in Oct 2026 from USD 42.58 billion in Oct 2025. Merchandise exports rose 45.03% YoY to USD 49.47 billion, while imports increased 16.51% YoY to USD 89.35 billion during the same period.

NEWS SUMMARY

- Union Finance Minister chaired the seventh pre-Budget consultation for Union Budget 2027-28 with experts from the infrastructure, energy, and sustainability sectors. The discussions form part of the government's annual stakeholder outreach ahead of the Budget, with a focus on infrastructure investment, energy transition, and sustainability initiatives.

- Bond yields declined as declining crude oil prices eased concerns over potentially aggressive interest rate hikes by the central banks of India and the U.S. Yield on the 10-year benchmark paper (6.94% GS 2036) fell by 12 bps to close at 7.18% as compared to the previous week's close of 7.30%.

- India and New Zealand signed a Free Trade Agreement (FTA) under which tariffs on wine imports from New Zealand will be reduced from 150% to 25%-50% over a 10-year period. The agreement is expected to improve market access for New Zealand exporters while creating reciprocal trade opportunities for Indian businesses.

- The US Stock markets declined sharply as the much-hyped Anthropic IPO caused investors to take profits on the artificial intelligence-led rally rather than revive it. The Nasdaq composite turned negative for the year, and the S&P 500 entered correction territory alongside the Dow Jones. For the week, the Dow fell 8%, notching its worst weekly performance since March 2020. The Nasdaq finished down about 10%, also posting its largest one-week pullback in more than six years. The S&P 500 decreased 8.6%, seeing its worst week since April 2025.

- Eurozone current account logged a surplus of EUR 12 billion in Sep 2026 broadly unchanged from the previous month, as per data from the European Central Bank.

NEWS SUMMARY

- Eurozone consumer prices rose 4% YoY in Oct 2026 compared to 3.8% rise in Sep 2026, according to Eurostat.
- U.K. consumer prices increased 3.6% YoY in Oct 2026 following 3.5% rise in Sep 2026, according to the Office for National Statistics.
- China's industrial production grew 4.8% Oct 2026 YoY as against 5.5% increase in Sep 2026, according to the National Bureau of Statistics.
- Japan's industrial production rose 2% MoM in Sep 2026 as against 2.4% decline in Aug 2026, according to the Ministry of Economy, Trade and Industry.
- Eurozone gross domestic product grew 0.4% sequentially in third quarter of 2026 following 0.6% expansion in second quarter of 2026, according to Eurostat.
- The Indian rupee rose against the U.S. dollar following strong foreign equity inflows and gains in Indian equity markets.
- Gold prices declined on a stronger U.S. dollar and rising expectations of further Fed rate hikes.
- Brent crude oil prices declined as easing supply concerns and reduced shipping disruption fears around key Middle East oil routes improved sentiment.

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