Privet Wealth

Trusted partner in building wealth

Weekly Market Update

Mar 16, 2026 -Mar 20, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
Mar 20, 2026	74532	23114	14844	5864
Mar 13, 2026	74563	23151	14843	5875
1 Week change (%)	-0.04	-0.16	0.00	-0.19
1 Month change (%)	-10.52	-10.11	-7.71	-7.40
YTD Change (%)	-12.51	-11.60	-9.65	-12.04

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
Mar 20, 2026	60173	42306	28226	54717	17320	37708
Mar 13, 2026	60462	42787	28151	53876	17573	37268
1 Week change (%)	-0.48	-1.12	0.27	1.56	-1.44	1.18
1 Month change (%)	-12.37	-1.81	-9.10	-12.04	-9.32	-4.48
YTD Change (%)	-10.07	-3.41	-23.16	-13.35	-12.27	1.60

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 250
P/E	20.46	20.23	30.13	24.36
P/B	3.99	3.14	4.09	3.16
Dividend yield	1.23	1.35	0.89	0.77

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
Mar 20, 2026	-5518.39	5706.23
MTD-Mar 2026	-86780.89	101168.60
YTD (2026)	-134856.89	208812.45

KEY DEBT MARKET INDICATORS

Debt indicators (%)	Mar 18, 2026
Repo rate	5.25%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	5.17%
10 Year Gilt	6.73%

Debt indicators (%)	Mar 18, 2026
3 Month CD rate	7.41%
1 year CD rate	7.11%
3 Month CP rate	7.35%
5 Year Corp bond	7.33%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	3.21% (Feb-2026)
WPI	2.13% (Feb-2026)
GDP growth rate	7.80% (Oct-Dec 2025)
IIP	4.80% (Jan-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
Mar 20, 2026	45577	9918	53372	25277
Mar 13, 2026	46558	10261	53819	25465
1 Week change (%)	-2.11	-3.34	-0.83	-0.74
1 Month change (%)	-6.61	-7.17	-6.89	-6.66
YTD Change (%)	-5.80	-0.33	2.97	-4.03

COMMODITIES

Commodities	Brent Crude ($/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
Mar 20, 2026	106.77	146640	230503
Mar 13, 2026	103.86	158013	260297
1 Week Change (%)	2.80	-7.20	-11.45
1 Month Change (%)	51.36	-5.06	-7.84
YTD Change (%)	77.24	10.55	0.46

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
Mar 20, 2026	93.84	125.21	108.63	58.94
Mar 13, 2026	92.53	122.49	105.90	57.96
1 Week Change (%)	1.42	2.22	2.58	1.69
1 Month Change (%)	3.08	2.18	1.38	0.46
YTD Change (%)	4.43	3.51	3.00	2.72

NEWS SUMMARY

NEWS SUMMARY

- The Indian equity markets closed the week largely flat with a slight negative bias, indicating cautious sentiment among participants. For the week, the BSE benchmark Sensex dipped 0.04%, and the NSE Nifty slipped 0.16%. The broader market indices, BSE 100 Midcap ended flat, and BSE 250 Smallcap lost 0.19%. On the BSE sectoral front, it was mixed. FMCG was the major loser, down 1.44%, followed by Healthcare and Bankex, down 1.12% and 0.48%, respectively. BSE Auto was the major gainer, up 1.56%.

- Looking ahead, markets are likely to remain volatile, and developments related to the ongoing conflict in the Middle East and its impact on crude oil prices will continue to rule investors' sentiment in a holiday-shortened week ahead, analysts said. Besides, trends in global markets, trading activity of foreign investors and rupee-dollar movement would also drive momentum in equities. Stock markets would remain closed on Thursday for Shri Ram Navami. On the domestic front, investors will closely monitor HSBC Flash PMI data for manufacturing, services, and composite segments, which will provide an early indication of business activity trends.

- NITI Aayog has proposed a seven-point strategy, including Rs. 7,500 crore in incentives and structural reforms, to boost manufacturing and exports of sports goods, aiming to position India as a global hub through duty rationalisation, stronger testing infrastructure, specialised clusters, and branding initiatives, with significant export growth and job creation targeted by 2036.

- The government has launched a Rs. 497 crore RELIEF scheme to support exporters hit by West Asia–related disruptions, offering deadline extensions, enhanced export credit insurance cover, and targeted assistance for MSMEs to offset higher freight, insurance costs, and logistical delays.

NEWS SUMMARY

- India's net direct tax collections rose 7.2% YoY to about Rs. 22.8 lakh crore as of Mar 17, 2026, driven mainly by strong corporate tax inflows, with officials expecting last-minute filings to narrow the gap against full-year estimates.

- Bond yields rose as elevated crude oil prices intensified inflation concerns and exerted pressure on the rupee. Yield on the 10-year benchmark paper (6.48% GS 2035) rose by 6 bps to close at 6.74% as compared to the previous week's close of 6.68%.

- The Central government has approved national highway projects worth over Rs. 71,000 crore in West Bengal to upgrade road infrastructure and connect all 23 district headquarters, with a focus on improving north–south and industrial corridor connectivity. Key initiatives include the 5.46-km Farakka bridge, six-laning of NH-19, and major bypass and corridor upgrades aimed at cutting travel time, easing congestion, and boosting trade and logistics across the state.

- The Centre has sanctioned Rs. 39.48 lakh crore in loans under the Pradhan Mantri MUDRA Yojana since its launch in 2015, while keeping nonperforming assets (NPAs) at around 2%, Finance Minister Nirmala told Parliament.

- India's wholesale price index (WPI)-based inflation rose 2.13% YoY in Feb 2026, accelerating from 1.81% in Jan 2026, driven by higher prices of both food and non-food articles.

- India's merchandise trade deficit widened to $27.10 billion in Feb 2026, compared with $14.42 billion in Feb 2025. Exports fell 0.81% YoY to $36.61 billion, while imports rose 24.12% YoY to $63.71 billion over the same period.

NEWS SUMMARY

- The Lok Sabha has cleared Rs. 2.01 lakh crore in additional spending for FY 2025-26, after accounting for Rs. 80,000 crore in extra receipts. Finance Minister said the fiscal deficit will remain unchanged at 4.4% as per the Revised Estimates, with total expenditure revised down to Rs. 49.65 lakh crore.

- Asian equity markets declined as rising oil prices following attacks on key energy infrastructure in the Middle East rekindled concerns about inflation, interest rates, and the regional growth outlook.

- European equities fell for a third straight week, their longest streak of losses in almost a year, as the deepening conflict in the Middle East stoked inflation fears and revived bets for interest-rate hikes. The pan-European STOXX 600 posted a 3.8% decline for the week.

- U.S. stocks suffered sharp declines to end the week as Middle East tensions escalated this week. Iran attacked energy facilities across the region following Israel's strike on its gas field, For the week, the S&P 500 lost 1.9%, while the Nasdaq and Dow lost just over 2%.

- The U.S. Federal Reserve said it decided to maintain the target range for the federal funds rate at 3.50% to 3.75% on Mar 18, 2026, after also leaving rates unchanged at its previous meeting in Jan.

- The U.S. trade deficit narrowed to $54.5 billion in Jan 2026, down from a revised $72.9 billion in Dec 2025, according to the Commerce Department.

- The Bank of Japan maintained its interest rate around 0.75%, and signaled possible policy tightening if economic activity and inflation evolve as expected.

NEWS SUMMARY

- The European Central Bank kept its key interest rates unchanged for the sixth consecutive meeting, citing heightened uncertainty from the Middle East conflict, while lifting its inflation outlook for the eurozone due to concerns over soaring crude oil prices and signaling readiness to respond if necessary.

- Gold and silver prices declined as the US dollar strenthened, raising concerns over higher oil prices, inflation, and consequently, elevated interest rates.

- Oil prices jumped after Iran launched strikes on multiple energy sites across the Middle East in retaliation.

- The Indian rupee declined against the U.S. dollar, pressured by foreign fund outflows, elevated oil prices, strong dollar demand, and ongoing geopolitical tensions.

DISCLAIMER

The information herein is meant only for general reading purposes and contains all factual and statistical information pertaining to Industry and markets which have been obtained from publicly available information and other sources, and which are deemed to be reliable. The information provided cannot be considered as guidelines, recommendations or as a professional guide for the readers. It may be noted that since Privet Wealth (Privet Wealth is the brand name and refers to Privet wealth private limited, formerly Privet corporate services private limited and its affiliates, promoters, associates, directors, employees or agents) has not independently verified the accuracy or authenticity of such information or data, or for that matter the reasonableness of the assumptions upon which such data and information has been processed or arrive data; Privet Wealth does not in any manner assures the accuracy or authenticity of such data and information. Some of the statements & assertions contained in these materials may reflect Privet Wealth's views or opinions, which in turn may have been formed on the basis of such data or information.

Privet Wealth do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such data or information. Whilst no action has been solicited based upon the information provided herein, due care has been taken to ensure that the facts are accurate and opinions given are fair and reasonable, to the extent possible. This information is not intended to be an offer or solicitation for the purchase or sale of any financial product or instrument. Recipients of this information should rely on information/data arising out of their own investigations. Before making any investments, the readers are advised to seek independent professional advice, verify the contents in order to arrive at an informed investment decision. Privet Wealth shall not be liable in any way for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including on account of lost profits arising from the information contained in this material.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY

AMFI Registered Mutual Fund Distributor (ARN-155830)

For more updates
and
our services visit
www.privetwealth.com



Privet Wealth

Trusted partner in building wealth

AMFI Registered Mutual Fund Distributor