



Weekly Market Update

Oct 12, 2026 – Oct 16, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
Oct 16, 2026	74729	23146	16009	6915
Oct 09, 2026	72472	22520	15919	6883
1 Week change (%)	3.11	2.77	0.56	0.46
1 Month change (%)	0.56	-0.53	-3.01	-1.82
YTD Change (%)	-12.28	-11.48	-2.56	3.72

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
Oct 16, 2026	62769	48267	30396	57027	17010	38681
Oct 09, 2026	62159	48828	27406	55145	17056	37979
1 Week change (%)	0.98	-1.15	10.91	3.41	-0.27	1.85
1 Month change (%)	-0.89	-1.15	8.79	-5.12	-1.61	-5.69
YTD Change (%)	-6.19	10.20	-17.26	-9.69	-13.84	4.22

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 250
P/E	19.79	19.77	28.12	33.68
P/B	4.03	2.84	3.81	3.39
Dividend yield	1.12	1.49	0.97	0.76

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
Oct 16, 2026	1165.92	-3661.28
MTD-Oct 2026	-48769.01	48168.13
YTD (2026)	-451836.49	687702.98

KEY DEBT MARKET INDICATORS

Debt indicators (%)	Oct 15, 2026
Repo rate	5.50%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	5.71%
10 Year Gilt	7.39%

Debt indicators (%)	Oct 15, 2026
3 Month CD rate	6.87%
1 year CD rate	8.05%
3 Month CP rate	7.00%
5 Year Corp bond	8.04%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	5.54% (Sep-2026)
WPI	11.39% (Sep-2026)
GDP growth rate	7.80% (Jun 2026)
IIP	8.00% (Aug-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
Oct 16, 2026	52002	10881	65324	24186
Oct 09, 2026	51654	10552	69030	24211
1 Week change (%)	0.67	3.12	-5.37	-0.10
1 Month change (%)	0.43	0.61	1.85	-1.70
YTD Change (%)	7.48	9.35	26.03	-8.17

COMMODITIES

Commodities	Brent Crude (\$/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
Oct 16, 2026	109.69	145894	210664
Oct 09, 2026	104.42	148909	221191
1 Week Change (%)	5.05	-2.02	-4.76
1 Month Change (%)	3.81	-3.98	-8.83
YTD Change (%)	55.17	9.99	-8.19

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
Oct 16, 2026	94.97	126.58	106.73	60.10
Oct 09, 2026	96.76	128.06	108.39	61.08
1 Week Change (%)	-1.85	-1.16	-1.53	-1.60
1 Month Change (%)	-1.07	-2.12	-3.64	-2.78
YTD Change (%)	5.69	4.65	1.19	4.74

NEWS SUMMARY

NEWS SUMMARY

- ◆ Indian equity indices staged a strong comeback this week, with the Nifty 50 rising 2.77% and the Sensex surging 3.11%, as renewed buying in information technology (IT) stocks, easing global bond-yield pressures and resilient domestic institutional inflows lifted investor sentiment. The rally was further supported by a decline in crude oil prices amid expectations of increased Russian diesel supplies to global markets, which helped improve overall market sentiment. The broader market indices, BSE 150 Midcap and BSE 250 Smallcap rose by 0.56% and 0.46% respectively. On the BSE sectoral front, BSE IT was the major gainer, up 10.91%, followed Auto and Metal, up 3.41% and 1.85%, respectively. BSE Healthcare was the major loser, down 1.15%, followed by FMCG, down 0.27%.
- ◆ Looking ahead, Indian equities heading into a holiday-shortened week with investors tracking key domestic and global triggers, including the Reserve Bank of India Monetary Policy Committee meeting minutes, UK inflation data, US labour market readings and business activity indicators, alongside the much-awaited initial public offering of Jio Platforms Ltd. Apart from scheduled events, market participants will monitor Q2 FY27 earnings, foreign institutional investor flows, movements in the US dollar index and Treasury yields, crude oil prices and global equity market trends.
- ◆ India's Consumer Price Index (CPI)-based inflation rose to 5.54% in Sep 2026 from 4.83% in Aug 2026, driven by a sharp rise in food prices, particularly vegetables. Food prices increased to 7.74% in Sep 2026 from 5.97% in Aug 2026.
- ◆ India's Wholesale Price Index (WPI)-based inflation climbed to 11.39% YoY in Sep 2026 from 9.92% in Aug 2026, as food, fuel and manufactured product prices hardened across the board.

NEWS SUMMARY

- ◆ India's merchandise trade deficit narrowed to USD 30.21 billion in Sep 2026 from USD 33.00 billion in Sep 2025. Merchandise exports rose 23.06% YoY to USD 44.40 billion, while imports increased 8.01% YoY to USD 74.61 billion during the same period.
- ◆ Bond yields rose after the RBI announced liquidity-tightening measures and stepped-up foreign exchange operations to support the rupee. Investor sentiment weakened as the central bank proposed the sale of Rs. 25,000 crores of government securities increased the daily Cash Reserve Ratio (CRR) maintenance requirement for banks to 99% from 90% and directed oil companies to source their dollar requirements directly from the RBI instead of the spot foreign exchange market. Yield on the 10-year benchmark paper (6.94% GS 2036) rose by 8 bps to close at 7.38% as compared to the previous week's close of 7.30%.
- ◆ The IMF raised India's FY27 growth forecast to 7.0% from 6.4%, citing resilient domestic demand and robust services activity. It also upgraded its FY28 growth projection to 7.0% from 6.7%.
- ◆ Indian Railways' freight loading rose 6.14% YoY to 135.5 million tonnes in September 2026, while freight revenue increased by Rs. 1,266 crores, registering a 9.3% YoY growth.
- ◆ The GST Council has proposed a 5% GST rate for electric vehicle (EV)-based passenger transport and rental services with operators, subject to restrictions on input tax credit (ITC). The move aims to provide clarity on the taxation of electric mobility services, though businesses opting for the lower rate would forgo ITC benefits. Standalone EV charging services will continue to attract 18% GST.

NEWS SUMMARY

- ◆ According to the Income Tax Department, the Centre's net direct tax collections rose 13.2% YoY to Rs. 13.38 lakh crore as of Oct 14, 2026, supported by robust corporate tax receipts and higher securities transaction tax (STT) collections.
- ◆ The US stock indices ended mixed, with AI-related technology stocks under renewed pressure, while a jump in oil prices spooked traders heading into the weekend. The Nasdaq recorded a loss of over 4% for the week, hammered by concerns that debt-laden AI infrastructure companies may not turn profits in time to repay debts, particularly with borrowing costs expected to rise.
- ◆ Britain's FTSE 100 had their best week in six months, as investors flocking to defensive sectors offset a rout in AI-linked stocks, while finance minister John Healey's reassurances on fiscal discipline also helped risk appetite.
- ◆ European shares rose and recorded their best week since late June, during which strong earnings helped cushion the blow from a global selloff in technology stocks. The pan-European STOXX 600 index was up more than 2% for the week.
- ◆ U.K. Gross domestic product grew 0.1% MoM in Aug 2026 as against 0.4% MoM growth seen in Jul 2026, as per the Office for National Statistics.
- ◆ China's exports registered a sharp annual growth of 36.3% in Sep 2026, higher than the 25.0% increase recorded in Aug 2026, according to the General Administration of Customs.

NEWS SUMMARY

- ◆ Germany's consumer price index rose 3.3% YoY in Sep 2026 following 2.9% YoY increase in Aug 2026, according to Destatis. The rise came due to higher energy prices
- ◆ Brent crude has gained 5.05% this week as attacks around the Strait of Hormuz heighten supply concerns, while falling US crude inventories lend support to oil prices.
- ◆ The Indian rupee rose against the U.S. dollar on RBI's measures to curb greenback demand and speculation and lower oil prices.
- ◆ Gold prices declined as investors assessed the possibility of another Federal Reserve interest rate hike before the end of the year.

DISCLAIMER

The information herein is meant only for general reading purposes and contains all factual and statistical information pertaining to Industry and markets which have been obtained from publicly available information and other sources, and which are deemed to be reliable. The information provided cannot be considered as guidelines, recommendations or as a professional guide for the readers. It may be noted that since Privet Wealth (Privet Wealth is the brand name and refers to Privet wealth private limited, formerly Privet corporate services private limited and its affiliates, promoters, associates, directors, employees or agents) has not independently verified the accuracy or authenticity of such information or data, or for that matter the reasonableness of the assumptions upon which such data and information has been processed or arrive data; Privet Wealth does not in any manner assures the accuracy or authenticity of such data and information. Some of the statements & assertions contained in these materials may reflect Privet Wealth's views or opinions, which in turn may have been formed on the basis of such data or information.

Privet Wealth do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such data or information. Whilst no action has been solicited based upon the information provided herein, due care has been taken to ensure that the facts are accurate and opinions given are fair and reasonable, to the extent possible. This information is not intended to be an offer or solicitation for the purchase or sale of any financial product or instrument. Recipients of this information should rely on information/data arising out of their own investigations. Before making any investments, the readers are advised to seek independent professional advice, verify the contents in order to arrive at an informed investment decision. Privet Wealth shall not be liable in any way for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including on account of lost profits arising from the information contained in this material.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY

AMFI Registered Mutual Fund Distributor (ARN-155830)

For more updates
and
our services visit

www.privetwealth.com



Privet Wealth

*Trusted partner in
building wealth*

AMFI Registered Mutual Fund Distributor