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Weekly Market Update

May 11, 2026 -May 15, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
May 15, 2026	75237	23643	16197	6685
May 08, 2026	77328	24176	16637	6949
1 Week change (%)	-2.70	-2.20	-2.64	-3.80
1 Month change (%)	-3.53	-2.29	2.21	4.70
YTD Change (%)	-11.68	-9.57	-1.41	0.27

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
May 15, 2026	60489	47193	26964	57424	18825	43385
May 08, 2026	62353	46534	28584	59963	18997	42743
1 Week change (%)	-2.99	1.42	-5.67	-4.23	-0.91	1.50
1 Month change (%)	-4.29	9.16	-12.10	-1.46	5.04	3.42
YTD Change (%)	-9.60	7.74	-27.02	-9.07	-4.64	16.90

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 250
P/E	20.36	20.59	32.44	30.13
P/B	4.03	3.24	4.76	3.56
Dividend yield	1.30	1.38	0.68	0.72

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
May 15, 2026	1329.17	-1958.82
MTD-May 2026	-24655.82	39917.38
YTD (2026)	-265407.69	341585.47

KEY DEBT MARKET INDICATORS

Debt indicators (%)	May 14, 2026
Repo rate	5.25%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	5.05%
10 Year Gilt	7.02%

Debt indicators (%)	May 14, 2026
3 Month CD rate	6.98%
1 year CD rate	7.43%
3 Month CP rate	7.03%
5 Year Corp bond	7.53%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	3.48% (Apr-2026)
WPI	8.30% (Apr-2026)
GDP growth rate	7.80% (Oct-Dec 2025)
IIP	4.10% (Mar-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
May 15, 2026	49526	10195	61409	25962
May 08, 2026	49609	10233	62713	26393
1 Week change (%)	-0.17	-0.37	-2.08	-1.63
1 Month change (%)	0.16	-4.43	4.39	-0.76
YTD Change (%)	2.36	2.45	18.48	-1.43

COMMODITIES

Commodities	Brent Crude ($/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
May 15, 2026	109.24	157752	268147
May 08, 2026	100.49	150519	255478
1 Week Change (%)	8.71	4.81	4.96
1 Month Change (%)	20.87	3.63	7.84
YTD Change (%)	81.34	18.93	16.86

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
May 15, 2026	96.01	127.92	111.60	60.45
May 08, 2026	94.53	128.84	111.41	60.33
1 Week Change (%)	1.57	-0.71	0.17	0.20
1 Month Change (%)	3.07	1.16	1.54	3.05
YTD Change (%)	6.84	5.75	5.81	5.35

NEWS SUMMARY

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- The Indian equity markets closed the week in the red, snapping their three-week consolidation trend, weighed down by ongoing geopolitical tensions in West Asia, surging crude oil prices, continued weakness in the rupee, and mounting inflation concerns. Key benchmark indices BSE SENSEX and Nifty 50 lost 2.70% and 2.20% respectively. Broader market indices, BSE 150 Midcap and BSE 250 Smallcap declined 2.64% and 3.80% respectively. On the BSE sectoral front, it was mixed. BSE Metal was the major gainer, up 1.50% followed by healthcare, up 1.42%. IT was the major loser, down 5.67%, followed by Auto and Banking index, down 4.23% and 2.99%, respectively.

- Looking ahead, The US-Iran conflict, FII flows and crude oil prices will be the major drivers for domestic markets in the coming week. In addition to geopolitical developments, investors will closely monitor rupee movement and global equity performance for directional cues. Additionally, macroeconomic data releases from China, the US, and India, along with the minutes of the US FOMC (Federal Open Market Committee) meeting, will be closely tracked by investors.

- India's wholesale price index (WPI)-based inflation climbed to a 42-month high of 8.30% YoY in Apr 2026, accelerating from 3.88% in Mar 2026, primarily driven by a sharp rise in fuel and power prices due to the West Asia crisis.

- India's Consumer Price Index (CPI)–based inflation rose to 3.48% in Apr 2026 from 3.40% in Mar 2026, primarily due to higher food prices. Consumer food price inflation climbed to 4.20% in Apr 2026, compared to 3.87% in Mar 2026.

NEWS SUMMARY

- India has increased import duties on gold and silver to 15% from 6% and on platinum to 15.4% from 6.4%, effective May 13, 2026, to conserve foreign exchange, stabilise the current account and protect macroeconomic stability amid global uncertainty driven by the West Asia crisis.

- Bond yields rose as stalled U.S.-Iran peace talks pushed crude oil prices higher, intensifying concerns over India's inflation and fiscal outlook. Yield on the 10-year benchmark paper (6.48% GS 2035) rose by 10 bps to close at 7.08% as compared to the previous week's close of 6.98%.

- European equity markets closed lower as concerns over energy-induced inflation pressures due to the U.S.-Iran standoff rattled global markets. Positive corporate earnings and a rally in semiconductor shares aided gains this week but were overshadowed by cost-of-living worries as energy prices stay elevated.

- The U.S. equity markets closed lower as spiking crude prices ignited global inflation fears. The S&P 500 logged its seventh straight weekly gain, its longest since a nine-week streak ended in December 2023. The Nasdaq and the Dow fell on the week, with the Nasdaq snapping a six-week winning streak.

- U.K. gross domestic product increased 0.6% QoQ in the first quarter of 2026, following a 0.2% expansion in the fourth quarter, according to the Office for National Statistics.

- The U.S. Consumer Price Index (CPI) rose by a seasonally adjusted 0.6% in Apr 2026, taking the YoY pace to 3.8%, according to the Bureau of Labor Statistics. Excluding food and energy, core CPI increased by 0.4% for the month and 2.8% annually.

NEWS SUMMARY

- Eurozone gross domestic product (GDP) grew by 0.1% QoQ in the first quarter of 2026, in line with estimates, but slower than the 0.2% expansion recorded in the fourth quarter. On a YoY basis, GDP growth eased to 0.8% from 1.3%, according to Eurostat.

- The Indian rupee weakened against the U.S. dollar amid a stronger dollar and concerns about inflation driven by elevated energy prices.

- Gold prices rose driven by a domestic customs duty hike in India and global inflation fears linked to the Middle East conflict.

- Crude prices surged after combative comments from U.S. President Donald Trump and Iran's Foreign Minister Abbas Araqchi raised doubts as to whether their countries' fragile truce would hold and dampened hopes that normal traffic through the crucial Strait of Hormuz would soon resume.

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