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Weekly Market Update

Jun 08, 2026 -Jun 12, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
Jun 12, 2026	75527	23622	16226	6798
Jun 05, 2026	74243	23366	16282	6784
1 Week change (%)	1.73	1.10	-0.34	0.21
1 Month change (%)	0.17	-0.28	1.37	1.76
YTD Change (%)	-11.34	-9.65	-1.24	1.96

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
Jun 12, 2026	63987	47388	27167	57912	18139	42004
Jun 05, 2026	61478	46908	28221	57632	17926	43212
1 Week change (%)	4.08	1.02	-3.73	0.49	1.19	-2.80
1 Month change (%)	4.96	2.86	1.83	0.91	-3.28	-5.10
YTD Change (%)	-4.37	8.19	-26.47	-8.29	-8.11	13.17

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 250
P/E	20.41	20.37	28.48	33.82
P/B	4.04	3.11	4.69	3.62
Dividend yield	1.06	1.23	0.68	0.69

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
Jun 12, 2026	-1082.18	5341.29
MTD-Jun 2026	-46430.42	57947.52
YTD (2026)	-343145.62	442284.54

KEY DEBT MARKET INDICATORS

Debt indicators (%)	Jun 11, 2026
Repo rate	5.25%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	5.13%
10 Year Gilt	6.92%

Debt indicators (%)	Jun 11, 2026
3 Month CD rate	6.92%
1 year CD rate	7.50%
3 Month CP rate	6.92%
5 Year Corp bond	7.36%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	3.48% (Apr-2026)
WPI	8.30% (Apr-2026)
GDP growth rate	7.80% (Mar 2026)
IIP	4.90% (Apr-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
Jun 12, 2026	51202	10471	66020	24718
Jun 05, 2026	50866	10368	66588	24961
1 Week change (%)	0.66	0.99	-0.85	-0.97
1 Month change (%)	2.27	0.95	7.51	-6.33
YTD Change (%)	5.83	5.23	27.37	-6.15

COMMODITIES

Commodities	Brent Crude ($/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
Jun 12, 2026	86.71	147367	241306
Jun 05, 2026	92.87	153959	257129
1 Week Change (%)	-6.63	-4.28	-6.15
1 Month Change (%)	-19.51	-2.52	-8.88
YTD Change (%)	42.58	11.10	5.17

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
Jun 12, 2026	95.16	127.56	110.07	59.40
Jun 05, 2026	95.00	126.74	109.46	59.29
1 Week Change (%)	0.17	0.65	0.56	0.19
1 Month Change (%)	-0.27	-1.74	-2.07	-2.11
YTD Change (%)	5.90	5.46	4.36	3.52

NEWS SUMMARY

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- The Indian stock markets ended the volatile week on a positive note, breaking a two-week losing streak as investor sentiment improved amid optimism over a possible U.S.–Iran peace agreement and RBI measures aimed at boosting foreign currency inflows. Both indices closed higher for the week, with the Nifty 50 rising 1.10%, while the Sensex advanced 1.73%. The RBI introduced forex swap facilities for eligible external commercial borrowings (ECBs) and new FCNR(B) deposits, enhancing liquidity conditions and encouraging foreign currency inflows. Broader markets underperformed the benchmarks during the week. BSE 150 Midcap declined 0.34%, while the BSE 250 Smallcap rose about 0.21%. On the BSE sectoral front, it was mixed. BSE Bankex was the major gainer, up 4.08% followed by FMCG, up 1.19% and Healthcare, up 1.02%. Information technology was the major loser, down 3.73% followed by Metal, down 2.80%.

- Looking ahead, domestic markets will most likely react to domestic macroeconomic data such as CPI Inflation, and later Wholesale Price Index inflation; while global cues will also remain important in the coming week, with the US Federal Reserve's policy meeting and US industrial production data likely to provide direction to financial markets. Additionally, developments in the US-Iran negotiations, crude oil price movements and Foreign Institutional Investor flows will remain key factors influencing market sentiment.

- According to the RBI data, India’s current account recorded a surplus of US$ 7.1 billion (0.7% of GDP) in Q4FY26, compared with a higher surplus of US$ 13.7 billion (1.4% of GDP) in Q4FY25.

NEWS SUMMARY

- Government data showed that Gross Domestic Product (GDP) of the Indian economy at constant (2022-23) prices witnessed a growth of 7.8% YoY in the fourth quarter of FY26. In the Jan-Mar quarter of last year, the GDP growth rate was 7.0%. On the sectoral front, the growth of Manufacturing sector eased to 7.3% in Q4 of FY26 from 11.8% in same quarter of previous fiscal year. The growth of Agriculture, Livestock, Forestry & Fishing slowed to 3.6% in Q4 of FY26 compared to 3.8% rise in Q4 of FY25.

- Bond yields declined as a fall in crude oil prices increased the attractiveness of domestic debt, extending the positive momentum generated by the RBI's Jun 2026 monetary policy measures aimed at boosting foreign inflows into the country. Yield on the old 10-year benchmark paper (6.48% GS 2035) declined by 10 bps to close at 6.87% as compared to the previous week's close of 6.97%.

- The U.S. equity markets advanced strongly, supported by improved geopolitical sentiment after the U.S. President signaled progress toward a potential agreement with Iran, easing risk concerns and offsetting earlier uncertainty while reinforcing confidence in economic resilience.

- European equity markets advanced as easing geopolitical tensions following signals of a potential U.S.-Iran agreement boosted sentiment, while softer oil prices and resilient economic indicators, including steady producer inflation, supported risk appetite despite earlier uncertainty around conflict escalation and global energy market stability overall conditions. The pan-European STOXX 600 index logged 1.7% gains for the week.

- The U.S. Consumer Price Index rose by 0.5% in May 2026 after increasing by 0.6% in Apr 2026, according to the Labor Department. The annual rate of consumer price growth accelerated to 4.2% in May, up from 3.8% in Apr 2026.

NEWS SUMMARY

- China’s consumer prices increased 1.2% YoY in May 2026, the same rate recorded in April, according to the National Bureau of Statistics.
- Japan’s gross domestic product logged an annualized growth of 1.8% in the first quarter of 2026, according to the Cabinet Office.
- Crude prices declined after US President Donald Trump said Washington and Tehran had reached a framework agreement, raising hopes of easing tensions in the Middle East.
- The Indian rupee fell against the U.S. dollar, weighed down by the strength of the American currency in overseas markets amid strong U.S. economic data and ongoing geopolitical uncertainty.
- Gold prices fell due to rising U.S. rate-hike expectations ahead of key inflation data.

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