Privet Wealth

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Weekly Market Update

Sep 07, 2026 –Sep 11, 2026

AMFI Registered Mutual Fund Distributor

DOMESTIC MARKETS

EQUITY MARKET INDICES

	BSE Sensex	Nifty 50	BSE 150 Midcap	BSE 250 Smallcap
Sep 11, 2026	74781	23398	16859	7225
Sep 04, 2026	76515	23897	17097	7281
1 Week change (%)	-2.27	-2.09	-1.39	-0.77
1 Month change (%)	-4.08	-4.25	-2.38	-0.48
YTD Change (%)	-12.12	-10.51	2.62	8.37

SECTORAL INDICES

	BSE Bankex	BSE Healthcare	BSE IT	BSE Auto	BSE FMCG	BSE Metal
Sep 11, 2026	64025	51238	27823	60385	17169	41199
Sep 04, 2026	64904	50913	29401	61406	17469	42293
1 Week change (%)	-1.35	0.64	-5.37	-1.66	-1.72	-2.59
1 Month change (%)	-2.17	-0.24	-8.72	-6.56	-5.52	-2.18
YTD Change (%)	-4.31	16.98	-24.26	-4.38	-13.03	11.00

MARKET FUNDAMENTALS

Ratios	BSE Sensex	Nifty 50	Nifty Midcap 150	Nifty Smallcap 250
P/E	19.81	19.78	28.57	33.84
P/B	4.02	2.83	4.31	3.53
Dividend yield	1.11	1.21	0.59	0.56

FII AND DII NET BUYING (CASH)

	FII (in Crores)	DII (in Crores)
Sep 11, 2026	-930.90	1968.17
MTD-Sep 2026	578.75	24986.96
YTD (2026)	-358475.91	588491.52

KEY DEBT MARKET INDICATORS

Debt indicators (%)	Sep 10, 2026
Repo rate	5.25%
Reverse repo rate	3.35%
MSF rate	5.50%
TREP	4.65%
10 Year Gilt	6.98%

Debt indicators (%)	Sep 10, 2026
3 Month CD rate	5.93%
1 year CD rate	7.33%
3 Month CP rate	6.00%
5 Year Corp bond	7.49%

KEY MACRO INDICATORS

Key Macro indicators	
CPI	4.45% (Jul-2026)
WPI	9.78% (Jul-2026)
GDP growth rate	7.80% (Jun 2026)
IIP	6.70% (Jul-2026)

GLOBAL MARKETS

GLOBAL EQUITY INDICES

	Dow Jones (USA)	FTSE 100 (UK)	Nikkei (Japan)	Hang seng (HK)
Sep 11, 2026	52573	10650	64011	24805
Sep 04, 2026	53414	10831	65020	25650
1 Week change (%)	-1.57	-1.67	-1.55	-3.29
1 Month change (%)	-2.23	-1.69	-6.29	-2.33
YTD Change (%)	8.66	7.03	23.50	-5.82

COMMODITIES

Commodities	Brent Crude ($/BBL)	Gold (INR/10 GM)	Silver (INR/1 KG)
Sep 11, 2026	104.47	151549	229113
Sep 04, 2026	95.85	154425	235557
1 Week Change (%)	8.99	-1.86	-2.73
1 Month Change (%)	17.66	-0.28	-2.61
YTD Change (%)	47.79	14.26	-0.15

MOVEMENT OF RUPEE VS OTHER CURRENCIES

	US Dollar	British Pound	EURO	100 Yen
Sep 11, 2026	95.58	129.30	110.88	62.25
Sep 04, 2026	94.51	127.74	109.78	60.49
1 Week Change (%)	1.13	1.22	1.00	2.91
1 Month Change (%)	0.24	0.36	0.71	3.91
YTD Change (%)	6.36	6.89	5.13	8.49

NEWS SUMMARY

NEWS SUMMARY

- Indian equity markets Sensex and Nifty 50 declined for the week, as the escalating Middle East conflict pushed crude oil prices higher, raising concerns about inflation and global interest rates. For the week, the Nifty 50 declined around 2.09%, while the BSE Sensex fell 2.27%. The broader market indices, BSE 150 Midcap and BSE 250 Smallcap declined by 1.39% and 0.77% respectively. On the BSE sectoral front, most indices declined except BSE Healthcare. BSE IT was the major loser, down 5.37%, followed by Metal, down 2.59% and FMCG, down 1.72%.

- Looking ahead, Indian equity markets are likely to remain volatile in the coming holiday-shortened week, with the US Federal Reserve's interest-rate decision, domestic inflation data, crude oil prices and developments in West Asia emerging as the key factors influencing investor sentiment. Trading activity of foreign investors would influence the overall market trend. Markets will remain closed on Monday for Ganesh Chaturthi.

- Bond yields rose after crude oil prices surged, and global yields climb, narrowing the gap with US Treasuries and putting pressure on equity valuations and risk premiums. Yield on the 10-year benchmark paper (6.94% GS 2036) rose by 6 bps to close at 7.02% as compared to the previous week's close of 6.96%.

- The Union Cabinet has approved eight railway multi tracking projects worth Rs. 20,804 crore across nine states, which will add about 1,196 km to the railway network, improve connectivity for nearly 10 million people, boost freight capacity by 74 million tonnes, and help decongest key rail corridors, with completion targeted by 2029-30.

NEWS SUMMARY

- SEBI has removed the requirement for foreign portfolio investors (FPIs) that invest only in Indian government securities to disclose investor-group details, reducing compliance burden and making it easier for foreign investors such as sovereign wealth funds and central banks to invest in India's bond market.

- The RBI is exploring gold tokenisation as a new asset class under its Unified Markets Interface (UMI), aiming to expand the platform beyond existing tokenised financial instruments while assessing associated regulatory, interoperability, and financial stability risks.

- The government is set to review the Rs. 25,000 crore Export Promotion Mission after finding that only two of its 11 schemes, interest subvention and market access support, have attracted significant exporter interest.

- The RBI absorbed over Rs. 6 trillion from banks after liquidity in the banking system hit a record Rs. 11.6 trillion. The move aims to curb excess funds that could fuel inflation and boost asset prices, with the central bank likely to use more liquidity-draining measures if needed.

- Asian equity markets mostly declined as investors worried grew that rising oil prices could reignite inflation and keep interest rates higher for longer.

- The U.S. equity markets closed lower as surging oil prices, persistent inflation concerns, and elevated bond yields weakened investor sentiment, prompting a cautious risk environment and extending recent market declines. For the week, the S&P 500 dipped 0.8% and the Nasdaq lost 0.7%.

NEWS SUMMARY

- European equity markets declined as surging oil prices and Middle East tensions heightened inflation concerns, weighing on sentiment. The pan-European STOXX 600 logged its steepest weekly fall since early July.
- The European Central Bank (ECB) raised its key interest rates by 25 bps, with the deposit rate moving to 2.5% and the main refinancing rate to 2.65%.
- Japan's gross domestic product rose 1.4% YoY in the second quarter of 2026 as against preliminary estimate of 1.1%, according to the Cabinet Office.
- China's exports rose 25% YoY in Aug 2026 as against 23.9% growth in Jul 2026. Imports rose 28.2% in Aug 2026 as against 27.5% in Jul 2026, as per data from customs office.
- Eurozone gross domestic product grew 0.6% QoQ in the second quarter of 2026 after remaining flat in the first quarter, as per data from Eurostat. The second quarter growth was revised up from 0.4% estimated previously.
- The Indian rupee declined against the U.S. dollar due to geopolitical tensions and weakness in the domestic equity markets.
- Gold prices declined as investors worried that rising oil prices could fuel inflation and prompt central banks worldwide to keep raising interest rates.
- Brent crude oil prices rose as investors feared higher risk of supply disruptions from the Middle East.

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